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SmartM2M; SAREF reference ontology patterns Reference

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Foreword

This Technical Specification (TS) has been produced by ETSI Technical Committee Smart Machine-to-Machine communications (SmartM2M).

Modal verbs terminology

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1 Scope

The present document specifies the set of SAREF reference ontology patterns [2] for the modelling and the description of any kind of applications-related data/information/systems. The SAREF reference ontology patterns can be applied to different verticals to provide the SAREF suite of ontologies [1] a homogeneous and predictable structure, and to achieve higher semantic interoperability. They extend and are aligned with the core of the following ontologies: W3C&OGC SOSA (Sensing, Observation, Sampling and Actuation) and SSN (Semantic Sensor Network) [i.1], QUDT (Quantity, Unit, Dimension and Type) [i.2], DUL (Dolce+DnS Ultralite Ontology) [i.3]. The present document is based on the requirements and guidelines defined in ETSI TR 103 549 [i.4] and ETSI TR 103 781 [i.5].

2 References

2.1 Normative references

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The following referenced documents are necessary for the application of the present document.

- [1] <u>ETSI TS 103 264 (V3.2.1)</u>: "SmartM2M; Smart Applications; Reference Ontology and oneM2M Mapping".
- [2] <u>ETSI TS 103 673 (V1.2.1)</u>: "SmartM2M; SAREF Development Framework and Workflow, Streamlining the Development of SAREF and its Extensions".

2.2 Informative references

References are either specific (identified by date of publication and/or edition number or version number) or non-specific. For specific references, only the cited version applies. For non-specific references, the latest version of the referenced document (including any amendments) applies.

NOTE: While any hyperlinks included in this clause were valid at the time of publication, ETSI cannot guarantee their long term validity.

The following referenced documents are not necessary for the application of the present document but they assist the user with regard to a particular subject area.

- [i.1] <u>W3C[®] Recommendation, 19 October 2017</u>: "Semantic Sensor Network Ontology", A. Haller, K. Janowicz, S. Cox, D. Le Phuoc, K. Taylor, M. Lefrançois, R. Atkinson, R. García-Castro, J. Lieberman, C. Stadler.
- [i.2] J. Hodges, R. Hodgson, S. Ray, N. Car, S. Chalk, S. Cox, C. Paul, T. Smith: "<u>QUDT</u>; Quantities, Units, Dimensions and Types". QUDT.org, 10.25504/FAIRsharing.d3pqw7, 2011.
- [i.3] C. Masolo, S. Borgo, A. Gangemini, N. Guarino, A. Oltramari, and L. Schneider. "<u>The</u> <u>WonderWeb Library of Fundational Ontologies and the DOLCE ontology</u>". Technical report, LOAISTC, 2003.
- [i.4] ETSI TR 103 549: "SmartM2M; Guidelines for consolidating SAREF with new reference ontology patterns, based on the experience from the ITEA SEAS project".
- [i.5] ETSI TR 103 781: "SmartM2M; Study for SAREF ontology patterns and usage guidelines".

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[i.6]	ETSI TS 103 410-1:	"SmartM2M; Ex	stension to SAREF;	Part 1: Energy De	omain".
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- [i.7] ETSI TS 103 410-2: "SmartM2M; Extension to SAREF; Part 2: Environment Domain".
- [i.8] ETSI TS 103 410-3: "SmartM2M; Extension to SAREF; Part 3: Building Domain".
- [i.9] ETSI TS 103 410-4: "SmartM2M; Extension to SAREF; Part 4: Smart Cities Domain".
- [i.10] ETSI TS 103 410-5: "SmartM2M; Extension to SAREF; Part 5: Industry and Manufacturing Domains".
- [i.11] ETSI TS 103 410-6: "SmartM2M; Extension to SAREF; Part 6: Smart Agriculture and Food Chain Domain".
- [i.12] ETSI TS 103 410-7: "SmartM2M; Extension to SAREF; Part 7: Automotive Domain".
- [i.13] ETSI TS 103 410-8: "SmartM2M; Extension to SAREF; Part 8: eHealth/Ageing-well Domain".
- [i.14] ETSI TS 103 410-9: "SmartM2M; Extension to SAREF; Part 9: Wearables Domain".
- [i.15] ETSI TS 103 410-10: "SmartM2M; Extension to SAREF; Part 10: Water Domain".
- [i.16] ETSI TS 103 410-11: "SmartM2M; Extension to SAREF; Part 11: Lift Domain".
- [i.17] ETSI TS 103 410-12: "SmartM2M; Extension to SAREF; Part 12: Smart Grid Domain".
- [i.18] ETSI TR 103 411 (V1.1.1): "SmartM2M; Smart Appliances; SAREF extension investigation".

3 Definition of terms, symbols and abbreviations

3.1 Terms

For the purposes of the present document, the following terms apply:

ontology: formal specification of a conceptualization, used to explicitly capture the semantics of a certain reality

ontology design pattern: reusable solutions intended to simplify ontology development and support the use of semantic technologies by ontology engineers

ontology pattern: combination of an ontological definition and specification of how to apply it to different domains

smart application: application using devices which have the ability to communicate with each other and which can be controlled

3.2 Symbols

For the purposes of the present document, the following symbols apply:

RN	Wire 'R' (phase R) to wire 'N' (Neutral)
SN	Wire 'S' (phase S) to wire 'N' (Neutral)
TN	Wire 'T' (phase T) to wire 'N' (Neutral)

3.3 Abbreviations

For the purposes of the present document, the following abbreviations apply:

DL	Description Logics
DP	Datatype Property
DUL	DOLCE+DnS Ultralite ontology
HTPMP	Heat Pump
IoT	Internet of Things

IRI	Internationalized Resource Identifier
OGC	Open Geospatial Consortium
OP	Object Property
OWL	Web Ontology Language
OWL-DL	Web Ontology Language - Description Logics
QUDT	Quantities, Units and DataTypes
RDF	Resource Description Framework
SAREF	Smart Applications REFerence ontology
SOSA	Sensor, Observation, Sample and Actuator
SSN	Semantic Sensor Networks
TR	Technical Report
TS	Technical Specification
USB	Universal Serial Bus
W3C [®]	World Wide Web Consortium

4 Introduction

4.1 Definition and Purpose of the SAREF Reference Ontology Patterns

SAREF V3.2.1 [1] is a reference ontology for the IoT developed by ETSI SmartM2M in close interaction with the industry. SAREF contains core concepts that are common to several IoT domains and, to be able to handle specific data elements for a certain domain, dedicated extensions of SAREF have been created, namely SAREF4ENER [i.6], SAREF4ENVI [i.7], SAREF4BLDG [i.8], and SAREF4CITY [i.9], SAREF4INMA [i.10], SAREF4AGRI [i.11], SAREF4AUTO [i.12], SAREF4EHAW [i.13], SAREF4WEAR [i.14], SAREF4WATR [i.15], SAREF4LIFT [i.16], SAREF4GRID [i.17]. Each domain can have one or more extensions, depending on the complexity of the domain. As a reference ontology, SAREF serves as the means to connect the extensions in different domains. The earlier document ETSI TR 103 411 [i.18] specifies the rationale and methodology used to create, publish and maintain the SAREF extensions.

The SAREF reference ontology patterns consist of a combination of an ontological definition and a specification of how to apply it in SAREF extensions and applications [2]. Their aim is to help ensuring a homogeneous structure of the overall SAREF ontology, speed up the development of extensions, and improve semantic interoperability. The set of SAREF ontology patterns is summarized at <u>https://saref.etsi.org/patterns/</u>. Each self-contained pattern is described by its unique name, a functional description, a graphical diagram, and the RDF source of the pattern. Browse the entire list to make effective use of the patterns during ontology development.

The present document specifies 14 SAREF reference ontology patterns that can be applied to different domains. Some of these patterns are related to the SAREF core ontology, and are related to the application of classes and properties that frequently appear when developing IoT applications. In other cases, a set of patterns has been defined to provide a general design solution for some cross-domain aspect, such as in SAREF4SYST; in this case a dedicated ontology has been developed to support the application of such patterns:

- SAREF core reference ontology patterns (specified in clause 5)
- SAREF pattern for feature kinds and features of interest
- SAREF pattern for devices
- SAREF pattern for tasks
- SAREF pattern for commodities
- SAREF pattern for properties
- SAREF pattern for states
- SAREF patterns for functions
- SAREF patterns for commands

- SAREF patterns for services and operations
- SAREF patterns for procedure executions
- SAREF patterns for profiles
- SAREF4YST reference ontology patterns (specified in clause 6)
- SAREF4SYST patterns for systems and sub-systems
- SAREF4SYST patterns for connections between systems
- SAREF4SYST patterns for connection points of systems

4.2 Namespaces

For the purposes of the present document, the namespaces from Table 1 of ETSI TS 103 264 [1], apply, along with those listed in Table 1.

Table 1: Prefixes and namespaces used in the present document

Prefix	Namespace
s4syst	https://saref.etsi.org/saref4syst/
ex	<u>https://example.org/</u> <solely examples="" for="" of="" purpose="" the=""></solely>

5 SAREF Core Patterns

5.1 Introduction

The following patterns are related to the SAREF core ontology and deal with the application of classes and properties from that ontology that frequently appear when developing IoT applications.

The relevant namespaces and ontological definition are those of the SAREF core ontology [1] and defined in Table 1. These patterns should be used in every SAREF extension.

In general, the identifiers (i.e. IRI) of the new entities (classes, properties, and individuals) shall be defined following the Term IRI requirements (see ETSI TS 103 673 [2]), and shall follow the term documentation requirements (i.e. have at least a label and a comment; see ETSI TS 103 673 [2]).

SAREF extensions and application should not adopt modelling choices that would otherwise conflict with those listed in the clauses 5.2 to 5.12.

5.2 SAREF pattern for features

5.2.1 Introduction

Class saref:FeatureOfInterest represents any real world entity from which a property or a state may be acted upon, such as observed and controlled. An instance of saref:FeatureOfInterest represents one specific real world entity.

Class saref:FeatureKind allows to describe kinds of features of interest, with common properties having the same value, and common states being the same. An instance of saref:FeatureKind represents an archetype of real world entities, for example to populate product catalogs.

Figure 1 illustrates the main classes and properties in the SAREF Core patterns for Feature kinds and features of interest.

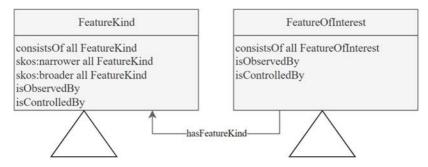


Figure 1: SAREF Core pattern for Features: feature kinds and features of interest

5.2.2 Feature kinds

5.2.2.1 Creating feature kinds

SAREF extensions should create instances of the class saref: FeatureKind, such that they can be reused in different SAREF applications.

SAREF applications may also create specific instances of the class saref: FeatureKind.

The identifier and the label of an instance of feature kind should not contain "feature". Its comment should mention "kind". The identifier should not end with "Kind".

```
EXAMPLE: ex:1000x2000mmWindow a saref:FeatureKind ;
    rdfs:label "1000x2000mm window kind"@en ;
    rdfs:comment "The kind of windows with dimensions
    1000x2000mm."@en;
    saref:hasPropertyValue
    [ saref:hasValue 1000 ;
    saref:hasUnit <http://qudt.org/vocab/unit/MilliM> ;
    saref:isValueOfProperty saref:Width ] ,
    [ saref:hasUnit <http://qudt.org/vocab/unit/MilliM> ;
    saref:hasUnit <http://qudt
```

5.2.2.2 Specializing feature kinds

SAREF extensions may define a taxonomy of feature kinds using skos:broader and skos:narrower.

The identifier, the label, and the comment of an instance of saref:FeatureKind should explicit its position in the taxonomy of feature kinds.

```
EXAMPLE:
            ex:1000x2000mmSmartWindow is a specialization of
            ex:1000x2000mmWindow.
            ex:1000x2000mmSmartWindow a saref:FeatureKind ;
              rdfs:label "1000x2000mm smart window"@en ;
              skos:broader ex:1000x2000mmWindow ;
              rdfs:comment "The kind of smart windows with dimensions
            1000x2000mm, controlled by an electric window actuator."@en ;
              saref:hasPropertyValue
                 [ saref:hasValue 1000 ;
                   saref:hasUnit <http://qudt.org/vocab/unit/MilliM> ;
                   saref:isValueOfProperty saref:Width ] ,
                 [ saref:hasValue 2000 ;
                   saref:hasUnit <http://qudt.org/vocab/unit/MilliM> ;
                   saref:isValueOfProperty saref:Height ] ;
              saref:isControlledBy ex:ElectricWindowActuatorKind .
```

5.2.2.3 Categorizing feature kinds

SAREF extensions and applications may define categories of feature kinds by creating sub-classes of saref:FeatureKind.

NOTE: Defining categories of features kinds is especially useful to group those feature kinds that are defined in the same taxonomy.

The identifier, the label and the comment of a sub-class of saref: FeatureKind should explicit its position in the hierarchy of feature kind classes. The identifier should end with "Kind".

EXAMPLE: The class ex:WindowKind groups all window kinds of a taxonomy ex:.
ex:WindowKind a owl:Class ;
rdfs:subClassOf saref:FeatureKind ;
rdfs:label "Window Kind"@en ;
rdfs:comment "Category ex:WindowKind groups archetypes of real
world windows."@en .

5.2.3 Features of interest

5.2.3.1 Creating features of interest

SAREF extensions should not create specific instances of the class saref:FeatureOfInterest, as they are theoretically specific to an application.

NOTE: The only exceptions to this provision are if the feature of interest is intended to be used by most applications of the SAREF extension.

The identifier and the label of an instance of feature of interest should not contain "of interest". The comment may mention "feature of interest".

EXAMPLE: The earth atmosphere is unique and may be used in most applications related to earth satellite observations.

ex:EarthAtmosphere a saref:FeatureOfInterest ;
 rdfs:label "Earth Atmosphere"@en ;
 rdfs:comment "The earth atmosphere."@en .

5.2.3.2 Categorizing features of interest

SAREF extensions and applications may define categories of features of interest by creating sub-classes of saref:FeatureOfInterest.

- NOTE: Defining a category of features of interest is especially useful for multi-typing, or to be able to use it as the domain or range of some relationship to other entities, captured as OPs in the extension.
- EXAMPLE 1: The category ex:Window is the range of OP ex:hasExteriorWindow.

```
ex:Window a owl:Class ;
  rdfs:subClassOf saref:FeatureOfInterest ;
  rdfs:label "Window"@en ;
  rdfs:comment "Class of windows: an opening in the wall or roof
  of a building or vehicle, fitted with glass in a frame to admit
  light or air and allow people to see out."@en .
ex:hasExteriorWindow a owl:ObjectProperty ;
  rdfs:range ex:Window .
```

It is possible to define hierarchies of feature of interest classes by defining sub-class relationships between them.

It is recommended that the identifier, the label and the comment of a sub-class of saref: FeatureOfInterest explicits its position in the hierarchy of feature of interest classes.

SAREF extensions should not place restrictions on the saref:FeatureOfInterest class directly.

The main categories a feature of interest belongs to are the classes it explicitly instantiates.

EXAMPLE 2: Feature of interest <1000x2000mmSmartWindow_az2laz4zel> is categorized under ex:Window, and has feature kind ex:1000x2000mmSmartWindow. <1000x2000mmSmartWindow_az2laz4zel> a ex:Window ; saref:hasFeatureKind ex:1000x2000mmSmartWindow ; rdfs:label "1000x2000mmSmartWindow #az2laz4zel"@en ; rdfs:comment "1000x2000mm smart window with id az2laz4zel"@en ;

Further categories are defined transitively through the class hierarchy.

5.2.4 Feature kind vs category of features of interest

SAREF extensions can model a category of features of interest either as an instance of saref:FeatureKind or as a sub-class of saref:FeatureOfInterest. The modelling choice depends on the knowledge representation needs:

- Use an instance of saref: FeatureKind to simply attach properties and optionally their values, states, related commodities, or related sensor kinds that can observe or control features of interest having this kind.
- Use a sub-class of saref: FeatureOfInterest if the category needs to be defined as the domain or range of some relationship, modelled as an OP in the extension.

In all cases, it shall not happen that the same identifier is used for an instance of saref:FeatureKind and a sub-class of saref:FeatureOfInterest.

5.2.5 Specializing OPs and DPs related to features

SAREF extensions and applications shall not define sub-properties of the following properties:

- skos:narrower
- skos:broader
- saref:hasManufacturer
- saref:hasModel

There shall be a unique sub-property of saref:hasFeatureKind, with identifier saref:hasDeviceKind.

5.3 SAREF pattern for devices

5.3.1 Introduction

Class saref: Device represents any tangible object designed to accomplish a particular task by performing one or more functions. An instance of saref: Device represents one specific real world entity.

The pattern for devices follows the pattern for feature kinds and features of interest from clause 5.2.

Figure 2 illustrates the main classes and properties in the SAREF Core pattern for Devices.

EXAMPLE 3: By being an instance of ex:Window, a feature of interest also belongs to the type saref:FeatureOfInterest.

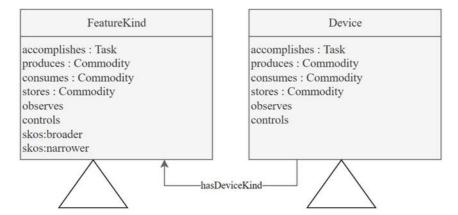


Figure 2: SAREF Core pattern for Devices: device kinds and devices

5.3.2 Creating devices

SAREF extensions should not create specific instances of the class saref: Device, as they are theoretically specific to an application.

5.3.3 Categorizing devices

SAREF extensions and applications may define categories of devices by creating sub-classes of saref: Device.

NOTE: Defining a category of devices is especially useful for multi-typing, or to be able to use it as the domain or range of some relationship to other entities, captured as OPs in the extension.

```
EXAMPLE 1: s4watr:WaterDevice categorize devices that are also water assets.
```

```
s4watr:WaterDevice rdfs:subClassOf saref:Device ,
s4watr:WaterAsset ;
    rdfs:label "Water device"@en ;
    rdfs:comment "A water device is a device that is also a water
        asset."@en .
```

It is possible to define hierarchies of device types by defining sub-class relationships between them. SAREF already declares a hierarchy of device types that have to be reused when defining device type hierarchies (e.g. saref:Sensor or saref:Actuator).

It is recommended that the identifier, the label and the comment of a sub-class of saref: Device explicits its position in the hierarchy of device classes.

```
EXAMPLE 2: s4watr:WaterMeter rdfs:subClassOf saref:Meter , s4watr:WaterDevice
;
rdfs:label "Water meter"@en ;
rdfs:comment "A water meter is an instrument intended to
measure continuously, memorize, and display the
volume of water passing through the meter."@en .
```

SAREF extensions should not place restrictions on the saref: Device class directly.

The main categories a device belongs to are the classes it explicitly instantiates.

```
EXAMPLE 3: Device <HTPMP_4A2EF1SI85> is categorized under ex:HeatPumpDryer_HTPMP and
ex:AAHeatPumpDryer.
<HTPMP_4A2EF1SI85> a ex:HeatPumpDryer_HTPMP , ex:AADevice ;
rdfs:label "HTPMP_4A2EF1SI85"@en ;
rdfs:comment "Heat pump dryer of kind HTPMP with serial number
4A2EF1SI85"@en ;
```

Further categories are defined transitively through the class hierarchy.

EXAMPLE 4: By being an instance of s4watr:WaterMeter, the meter in the example below also belongs to the following device types: s4watr:WaterDevice, saref:Meter and saref:Device. <Meter4837QW123> a s4watr:WaterMeter .

5.3.4 Feature kind vs category of device

SAREF extensions can model a category of devices either as an instance of saref:FeatureKind or as a sub-class of saref:Device. The modelling choice depends on the knowledge representation needs, as defined in clause 5.2.4.

5.3.5 Specializing OPs and DPs related to devices

SAREF extensions and applications shall not define sub-properties of the following properties:

- saref:hasDeviceKind
- saref:actsUpon
- saref:isActedUponBy
- saref:observes
- saref:isObservedBy
- saref:controls
- saref:isControlledBy

5.4 SAREF pattern for tasks

5.4.1 Introduction

Tasks are defined as goals for which a device is designed (from a user perspective).

Figure 3 illustrates the main classes and properties in the SAREF Core patterns for Tasks.

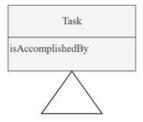


Figure 3: SAREF Core pattern for Tasks

5.4.2 Creating tasks

SAREF extensions should reuse or create specific instances of the class saref: Task.

The identifier and the label of an instance of task should start with a capital letter and should not contain "Task". The comment may mention "task".

EXAMPLE: ex:Lighting a saref:Task ; rdfs:label "Lighting"@en ; rdfs:comment "The task of lighting involves strategically designing and controlling light sources to achieve optimal visibility, functionality, and aesthetic appeal in a given space."@en.

5.4.3 Specializing tasks

SAREF extensions may define a taxonomy of tasks using skos:broader and skos:narrower.

The identifier, the label, and the comment of an instance of saref: Task should explicit its position in the taxonomy of tasks.

```
EXAMPLE: ex:AmbianceLighting and ex:SecurityLighting are specializations of
ex:Lighting.
ex:SecurityLighting a saref:Task ;
skos:broader ex:Lighting ;
rdfs:label "Security Lighting"@en ;
rdfs:comment "A kind of task accomplished by lighting devices
intended to deter or detect intrusions or other criminal activity
occurring on a property or site. It can also be used to increase a
feeling of safety."@en .
```

5.4.4 Categorizing tasks

SAREF extensions and applications may define categories of tasks by creating sub-classes of saref: Task.

The identifier, the label, and the comment of a sub-class of saref: Task should explicit its position in the hierarchy of task classes. The identifier should end with "Task".

```
EXAMPLE: The class ex:SafetyTask groups tasks related to safety.
ex:SafetyTask a owl:Class ;
rdfs:subClassOf saref:Task ;
rdfs:label "Safety Task"@en ;
rdfs:comment "Class of tasks related to safety."@en .
```

5.4.5 Specializing OPs and DPs related to tasks

SAREF extensions and applications shall not define sub-properties of the following properties:

- saref:accomplishes
- saref:isAccomplishedBy

5.5 SAREF pattern for commodities

5.5.1 Introduction

Class saref: Commodity represents marketable items which may be supplied without qualitative differentiation. Commodities may be consumed, produced, or stored, by some feature of interest or device.

Figure 4 illustrates the main classes and properties in the SAREF Core patterns for Commodities.

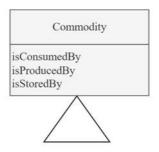


Figure 4: SAREF Core pattern for Commodities

5.5.2 Creating commodities

SAREF extensions should reuse or create specific instances of the class saref:Commodity.

The identifier and the label of an instance of commodity should start with a capital letter and should not contain "Commodity". The comment may mention "commodity".

```
EXAMPLE: ex:Electricity a saref:Commodity ;
rdfs:label "Electricity"@en ;
rdfs:comment "A type of energy commodity."@en .
```

5.5.3 Specializing commodities

SAREF extensions may define a taxonomy of commodities using skos:broader and skos:narrower.

The identifier, the label, and the comment of an instance of saref:Commodity should explicit its position in the taxonomy of commodities.

EXAMPLE: ex:Propane is a specialization of ex:NaturalGas. ex:Propane a saref:Commodity ; skos:broader ex:NaturalGas ; rdfs:label "Propane"@en ; rdfs:comment "Propane is a type of natural gas commodity."@en .

5.5.4 Categorizing commodities

SAREF extensions and applications may define categories of commodities by creating sub-classes of saref:Commodity.

The identifier, the label, and the comment of a sub-class of saref: Commodity should explicit its position in the hierarchy of commodity classes. The identifier should end with "Commodity".

EXAMPLE: The class ex:AgriculturalCommodity groups commodities related to agricultural products. saref:EnergyCommodity a owl:Class ; rdfs:subClassOf saref:Commodity ; rdfs:label "Energy Commodity"@en ; rdfs:comment "Class of energy commodities."@en .

5.5.5 Specializing OPs and DPs related to commodities

SAREF extensions and applications shall not define sub-properties of the following properties:

- saref:consumes
- saref:isConsumedBy
- saref:produces
- saref:isProducedBy
- saref:stores
- saref:isStoredBy

5.6 SAREF pattern for properties

5.6.1 Introduction

In SAREF, properties refer to the identifiable qualities of features of interest that can be acted upon by devices, such as observed or controlled. While properties can apply to different features of interest, properties of interest are specific to a feature of interest. Property values describe the value for a property.

Figure 5 illustrates the main classes and properties in the SAREF Core patterns for Properties.

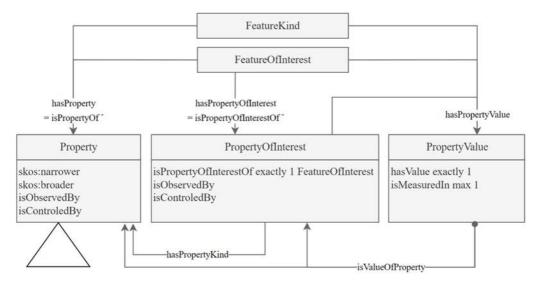


Figure 5: SAREF Core pattern for Properties: properties, properties of interest, property values

5.6.2 Properties

5.6.2.1 Creating properties

SAREF extensions should create instances of the class saref: Property, such that they can be reused in different SAREF applications.

SAREF applications may also create specific instances of the class saref: Property.

The identifier and the label of an instance of property should not contain "property", and its comment may mention "property kind" or "kind of property".

EXAMPLE: ex:Temperature a saref:Property ; rdfs:label "Temperature"@en ; rdfs:comment "Temperature is a property kind that expresses quantitatively the attribute of hotness or coldness."@en .

5.6.2.2 Specializing properties

SAREF extensions may define a taxonomy of properties using skos:broader and skos:narrower.

The identifier, the label, and the comment of an instance of saref: Property should explicit its position in the taxonomy of properties.

NOTE: Depending on the use case, the property can explicit the physical dimension its values would have (ex. ex:AreaProperty), the feature of interest it applies to (ex. ex:RoomProperty), the type of task it relates to (ex. ex:ComfortProperty), etc.

5.6.2.3 Categorizing properties

SAREF extensions and applications may define categories of properties by creating sub-classes of saref: Property.

The identifier, the label, and the comment of a sub-class of saref: Property should explicit its position in the hierarchy of property classes.

The identifier, and the label of a property class should end with "Property", and its comment should mention "property class" or "class of properties".

```
EXAMPLE: The class ex:WaterFlowProperty groups properties related to water flow.
ex:WaterFlowProperty a owl:Class ;
rdfs:subClassOf saref:Property ;
rdfs:label "Water flow property"@en ;
rdfs:comment "Class of properties related to water flow."@en .
```

5.6.3 Properties of interest

5.6.3.1 Creating properties of interest

SAREF extensions should not create specific instances of the class saref: PropertyOfInterest, as they are meant to be specific to an application. The only exceptions to this provision are if the associated feature of interest is intended to be used by most applications of the SAREF extension.

Given a property of interest belongs to exactly one feature of interest, its identifier should consist of the identifier of the feature of interest, followed by character '#' and a fragment identifier. The fragment identifier part of the IRI of a property of interest should not contain "property".

A specific instance of the class saref:PropertyOfInterest should link to its kind (an instance of saref:Property) using property saref:hasPropertyKind, and to the unique feature of interest it is a property of using OP saref:isPropertyOfInterestOf.

5.6.3.2 Categorizing properties of interest

SAREF extensions should not define sub-classes of saref: PropertyOfInterest, as this would duplicate information already part of the taxonomy of properties.

5.6.4 Creating or categorizing property values

SAREF extensions may create specific instances of the class saref: PropertyValue, only if they are used as the object of saref:hasPropertyValue.

SAREF extensions should not define sub-classes of saref: PropertyValue, as this would duplicate information already part of the taxonomy of properties.

5.6.5 Specializing OPs and DPs related to properties

SAREF extensions and applications shall not define sub-properties of the following properties:

- saref:hasProperty
- saref:isPropertyOf
- saref:hasPropertyOfInterest
- saref:isPropertyOfInterestOf
- saref:hasPropertyKind
- saref:hasPropertyValue
- saref:isValueOfProperty
- saref:hasValue
- saref:isMeasuredIn
- NOTE: In some SAREF extensions or application, it may be specified that features of interest of a specific category can have only one property of a certain kind. Cardinalities different than zero or one should not be defined using this type of axioms.

5.7 SAREF pattern for states

5.7.1 Introduction

In SAREF, states refer to the identifiable conditions that features of interest are or may be in, and that can be acted upon by devices, such as observed and controlled. While states can apply to different features of interest, states of interest are specific to a feature of interest.

Figure 6 illustrates the main classes and properties in the SAREF Core patterns for States.

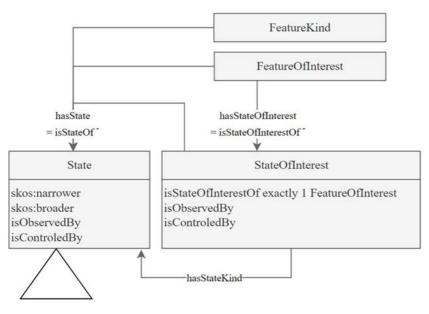


Figure 6: SAREF Core pattern for States: states and states of interest

5.7.2 States

5.7.2.1 Creating states

SAREF extensions should create instances of the class saref:State, such that they can be reused in different SAREF applications.

SAREF applications may also create specific instances of the class saref:State.

The identifier and the label of an instance of state should not contain "state" and its comment may mention "state kind" or "kind of state".

5.7.2.2 Specializing states

SAREF extensions may define a taxonomy of states using skos:broader and skos:narrower.

The identifier, the label, and the comment of an instance of saref:State should explicit its position in the taxonomy of states.

NOTE: Depending on the use case, the state can explicit the physical dimension of the property it relates to (ex. ex:ColdTemperature), the feature of interest it applies to (ex. ex:AlarmActivated), the individual states kinds below in the taxonomy (ex. ex:OpenClose), etc.

```
EXAMPLE: ex:Open, is a specialization of ex:OpenClose.
ex:Open a saref:State ;
    skos:broader ex:OpenClose ;
    rdfs:label "Open"@en ;
    rdfs:comment "The situation of being in an open state. A kind
    of state."@en.
```

5.7.2.3 Categorizing states

SAREF extensions and applications may define categories of states by creating sub-classes of saref:State.

The identifier, the label, and the comment of a sub-class of saref: State should explicit its position in the hierarchy of state classes.

The identifier, and the label of a state class should end with "State", and its comment should mention "state class" or "class of states".

EXAMPLE: The class ex:WashingState groups states related to the phases in which a washing device may be in. ex:WashingState a owl:Class ; rdfs:subClassOf saref:State ; rdfs:label "Washing State"@en ; rdfs:comment "Class of states related to the washing phases."@en .

5.7.3 States of interest

5.7.3.1 Creating states of interest

SAREF extensions should not create specific instances of the class saref:StateOfInterest, as they are meant to be specific to an application. The only exceptions to this provision are if the associated feature of interest is intended to be used by most applications of the SAREF extension.

Given a state of interest belongs to exactly one feature of interest, its identifier should consist of the identifier of the feature of interest, followed by character '#' and a fragment identifier. The fragment identifier part of the IRI of a state of interest should not contain "state".

A specific instance of the class saref:StateOfInterest should link to its kind (an instance of saref:State) using property saref:hasStateKind, and to the unique feature of interest it is a state of using OP saref:isStateOfInterestOf.

5.7.3.2 Categorizing states of interest

SAREF extensions should not define sub-classes of saref:StateOfInterest, as this would duplicate information already part of the taxonomy of states.

5.7.4 Specializing OPs and DPs related to states

SAREF extensions and applications shall not define sub-properties of the following properties:

- saref:hasState
- saref:isStateOf
- saref:hasStateOfInterest
- saref:isStateOfInterestOf
- saref:hasStateKind
- NOTE: In some SAREF extensions or application, it may be specified that features of interest of a specific category can have only one state of a certain kind. Cardinalities different than zero or one should not be defined using this type of axioms.

```
EXAMPLE: ex:WaterDevice a owl:Class ;
rdfs:subClassOf saref:Device , [
owl:onProperty saref:hasState ;
owl:cardinality 1 ;
owl:onClass [
owl:onProperty saref:hasStateKind ;
owl:hasValue ex:HotInletOpenClose ] ] .
```

5.8 SAREF pattern for functions

5.8.1 Introduction

In SAREF, functions are logical groups of commands that devices support to accomplish their tasks. Function can act upon (OP saref:actsUpon and its sub-properties) features, properties or states. While functions are independent of any devices, functions of interest are functions actually supported by a device.

Figure 7 illustrates the main classes and properties in the SAREF Core patterns for Functions.

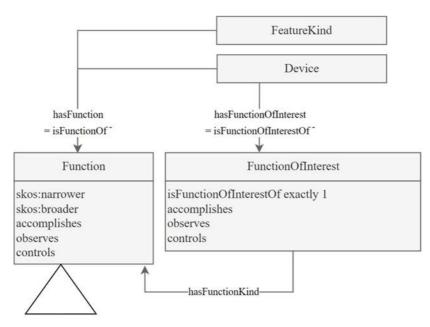


Figure 7: SAREF Core pattern for Functions: functions and functions of interest

5.8.2 Functions

5.8.2.1 Creating functions

SAREF extensions should create instances of the class saref:Function, such that they can be reused in different SAREF applications.

SAREF applications may also create specific instances of the class saref:Function.

The identifier and the label of an instance of function should end with "Function" and its comment may mention "function kind" or "kind of function".

```
EXAMPLE: ex:OnOffControlFunction a saref:Function ;
    rdfs:label "on off function"@en ;
    rdfs:comment "The on off function represents the
    functionality to control the on/off state of a feature of
    interest. The on off function has three optional commands to turn
    on, to turn off, and to toggle the state."@en ;
        saref:controls ex:OnOff .
```

5.8.2.2 Specializing functions

SAREF extensions may define a taxonomy of functions using skos:broader and skos:narrower.

The identifier, the label, and the comment of an instance of saref: Function should explicit its position in the taxonomy of functions.

- NOTE: The set of functions is specialized down the taxonomy of functions. The observed or controlled property or state may be specialized, individual commands may be specialized, new commands may be introduced, optional commands may be deleted or become mandatory, etc.
- EXAMPLE: ex:ColorLightControlFunction, may be a specialization of ex:LightControlFunction.

5.8.2.3 Categorizing functions

SAREF extensions and applications may define categories of functions by creating sub-classes of saref: Function.

The identifier, the label, and the comment of a sub-class of saref: Function should explicit its position in the hierarchy of function classes.

The identifier, and the label of a function class should end with "FunctionCategory", and its comment should mention "function class" or "class of functions".

5.8.3 Functions of interest

5.8.3.1 Creating functions of interest

SAREF extensions should not create specific instances of the class saref:FunctionOfInterest, as they are meant to be specific to an application. The only exceptions to this provision are if the associated device is intended to be used by most applications of the SAREF extension.

Given a function of interest belongs to exactly one device, its identifier should consist of the identifier of the device, followed by character '#' and a fragment identifier. The fragment identifier part of the IRI of a state of interest should not contain "function".

A specific instance of the class saref:FunctionOfInterest should link to its kind (an instance of saref:Function) using property saref:hasFunctionKind, and to the unique device it is a function of using OP saref:isFunctionOfInterestOf.

5.8.3.2 Categorizing functions of interest

SAREF extensions should not define sub-classes of saref:FunctionOfInterest, as this would duplicate information already part of the taxonomy of functions.

5.8.4 Specializing OPs and DPs related to functions

SAREF extensions and applications shall not define sub-properties of the following properties:

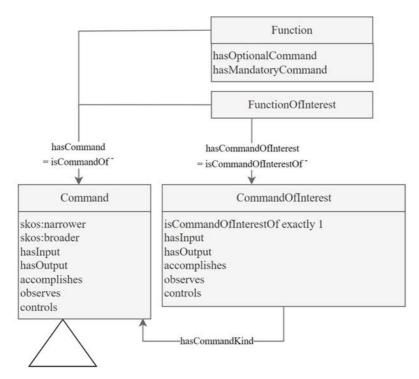
- saref:hasFunction
- saref:isFunctionOf
- saref:hasFunctionOfInterest
- saref:isFunctionOfInterestOf
- saref:hasFunctionKind

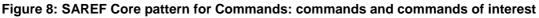
5.9 SAREF pattern for commands

5.9.1 Introduction

In SAREF, commands represent the lowest-level directives a device supports and exposes to some network. Commands can act upon (OP saref:actsUpon and its sub-properties) features, properties, or states. While commands are independent of any function, commands of interest are commands actually supported by a function of interest.

Figure 8 illustrates the main classes and properties in the SAREF Core patterns for Commands.





5.9.2 Commands

5.9.2.1 Creating commands

SAREF extensions should create instances of the class saref: Command, such that they can be reused in different SAREF applications.

SAREF applications may also create specific instances of the class saref:Command.

The identifier and the label of an instance of command should end with "Command", and its comment may mention "command kind" or "kind of command".

```
EXAMPLE: ex:OpenCommand a saref:Command ;
rdfs:label "Open command"@en ;
rdfs:comment "A command to put some feature of interest in an
open state. This command has no input or output parameter."@en ;
saref:controls ex:OpenClose .
```

5.9.2.2 Specializing commands

SAREF extensions may define a taxonomy of commands using skos:broader and skos:narrower.

The identifier, the label, and the comment of an instance of saref:Command should explicit its position in the taxonomy of commands.

NOTE: The set of commands is specialized down the taxonomy of functions. The observed or controlled property or state may be specialized, input and output may be added, specialized, etc.

EXAMPLE: ex:OffCommand, may be a specialization of ex:OnOffCommand.

5.9.2.3 Categorizing commands

SAREF extensions and applications may define categories of commands by creating sub-classes of saref: Command.

The identifier, the label and the comment of a sub-class of saref: Command should explicit its position in the hierarchy of function classes.

The identifier, and the label of a command class should end with "CommandCategory", and its comment should mention "command category" or "category of commands".

5.9.3 Commands of interest

5.9.3.1 Creating commands of interest

SAREF extensions should not create specific instances of the class saref:CommandOfInterest, as they are meant to be specific to an application. The only exception to this provision is if the associated function of interest is intended to be used by most applications of the SAREF extension.

Given a command of interest belongs to exactly one function, itself belonging to exactly one device, its identifier should consist of the identifier of the function, followed by character '/' and a local identifier for the command.

A specific instance of the class saref:CommandOfInterest should link to its kind (an instance of saref:Command) using property saref:hasCommandKind, and to the unique function of interest it is a command of using OP saref:isCommandOfInterestOf.

5.9.3.2 Categorizing commands of interest

SAREF extensions should not define sub-classes of saref:CommandOfInterest, as this would duplicate information already part of the taxonomy of commands.

5.9.4 Specializing OPs and DPs related to commands

SAREF extensions and applications shall not define sub-properties of the following properties:

- saref:hasCommand
- saref:isCommandOf
- saref:hasMandatoryCommand
- saref:hasOptionalCommand
- saref:hasCommandOfInterest
- saref:isCommandOfInterestOf
- saref:hasCommandKind

SAREF extensions and applications may define sub-properties of OP saref:hasInput. The identifier, the label, and the comment, of such a sub-property should contain "Input".

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EXAMPLE 1: ex:hasTargetColorInput and ex:hasTransitionTimeInput.

SAREF extensions and applications may define sub-properties of OP saref:hasOutput. The identifier, the label, and the comment, of such a sub-property should contain with "Output".

EXAMPLE 2: ex:hasOutputTemperature, ex:hasOutputHumidity.

5.10 SAREF pattern for services and operations

A saref:Service is a digital representation of a function in a network, making it discoverable, registerable and remotely controllable in the network.

A saref:Operation is the means of a service to communicate in a procedure-type manner over the network (i.e. transmit data to/from other devices). It is the -machine interpretable- exposure of a -human understandable-command to a network.

Figure 9 illustrates the main classes and properties in the SAREF Core patterns for Services and Operations.

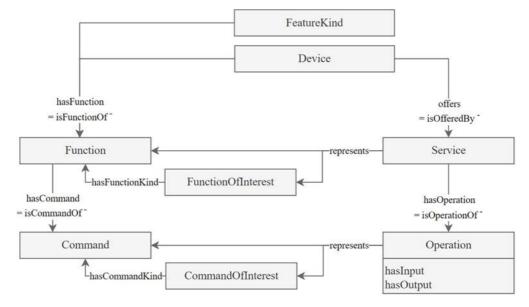


Figure 9: SAREF Core pattern for Services and Operations

The present document does not constrain the usage of the classes services and operations.

SAREF extensions and applications shall not define sub-properties of the following properties:

- saref:offers
- saref:isOfferedBy
- saref:hasOperation
- saref:isOperationOf
- saref:represents

5.11 SAREF pattern for procedure executions

A saref: ProcedureExecution represents the act of carrying out a procedure.

SAREF Core defines four sub-classes of saref:ProcedureExecution:

- saref:CommandExecution describes the execution of a command.
- saref:OperationExecution describes the execution of an operation in a network: the-machine interpretable- description of a communication between devices over the network.
- saref:Observation is the act of carrying out a procedure to estimate or calculate a value of a property of a feature of interest, or a state of a feature of interest.
- saref: Actuation is the act of carrying out a procedure to control the state of the world using an actuator. It links to an actuator to describe what made the actuation, and to the controlled feature, property, property of interest, state, or state of interest.

Figure 10 illustrates the main classes and properties in the SAREF Core patterns for procedure executions.

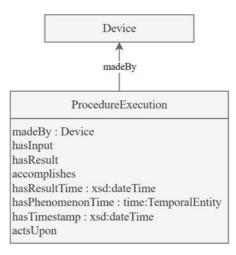


Figure 10: SAREF Core pattern for Procedure Executions

SAREF extensions should not create specific instances of the class saref: ProcedureExecution or any of its sub-classes, as they are meant to be created by applications.

SAREF extensions and applications shall not define sub-properties of the following properties:

- saref:madeBy
- saref:isMadeBy
- saref:hasResultTime

- saref:hasPhenomenonTime
- saref:hasTimestamp

5.12 SAREF pattern for profiles

A device in SAREF can be characterized by profiles. A saref:Profile describes the money earned (negative values) or paid (positive values) for the use (production or consumption) of a commodity by a device in a certain context.

Figure 11 illustrates the main classes and properties in the SAREF Core patterns for Profiles.

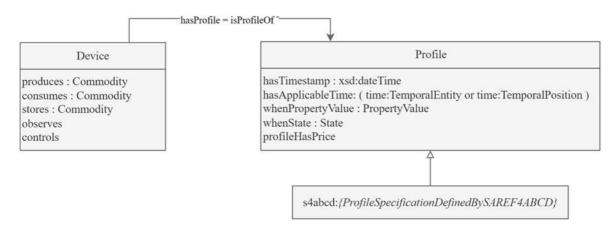


Figure 11: SAREF Core pattern for Profiles

SAREF extensions should not create specific instances of the class saref: Profile or any of its sub-classes, as they are meant to be created by applications.

SAREF extensions and applications shall not define sub-properties of the following properties:

- saref:hasProfile
- saref:isProfileOf
- saref:whenPropertyValue
- saref:whenState
- saref:profileHasPrice

6 SAREF Patterns for Systems, Connections and Connection Points

6.1 Ontology and semantics

6.1.1 Introduction

The present clause is the technical specification of SAREF4SYST, a generic extension of ETSI TS 103 264 [1] SAREF to represent the topology of systems and how they are connected or interact.

SAREF4SYST defines Systems, Connections between systems, and Connection Points at which systems may be connected. These core concepts can be used generically to define the topology of features of interest, which is highly important in many use cases. If a room holds a lighting device, and if it is adjacent with an open window to a room whose luminosity is low, then by turning on the lighting device in the former room one may expect that the luminosity in the latter room will rise.

The SAREF4SYST ontology pattern can be applied to different domains. For example to describe zones inside a building (systems), that share a frontier (connections). Properties of systems are typically state variables (e.g. agent population, temperature), whereas properties of connections are typically flows (e.g. heat flow).

The core ontology for SAREF4SYST is a lightweight OWL-DL ontology that defines 3 classes and 9 object properties.

Use cases for ontology patterns are described extensively in ETSI TR 103 549 [i.4]. Clauses 6.1.2 and 6.1.3 extract use cases for the SAREF4SYST ontology pattern.

6.1.2 Application example 1: Smart Energy

The present clause illustrates how SAREF4SYST can be used to homogeneously represent knowledge that is relevant for use cases in the Smart Energy domain:

- Electric power systems can exchange electricity with other electric power systems. The electric energy can flow both ways in some cases (from the Public Grid to a Prosumer), or in only one way (from the Public Grid to a Load). Electric power systems can be made up of different sub-systems. Generic sub-types of electric power systems include producers, consumers, storage systems, transmission systems.
- Electric power systems may be connected one to another through electrical connection points. An Electric power system may have multiple connection points (Multiple Winding Transformer generally have one single primary winding with two or more secondary windings). Generic sub-types of electrical connection points include plugs, sockets, direct-current, single-phase, three-phase, connection points.
- An Electrical connection may exist between two Electric power systems at two of their respective connection points. Generic sub-types of electrical connections include Single-phase Buses, Three-phase Buses. A single-phase electric power system can be connected using different configurations at a three-phase bus (RN, SN, TN types).

6.1.3 Application example 2: Smart Building

The present clause illustrates how SAREF4SYST can be used to homogeneously represent knowledge that is relevant for use cases in the Smart Building domain:

- Buildings, Storeys, Spaces, are different sub-types of Zones. Zones can contain sub-zones. Zones can be adjacent or intersect with other zones.
- Two zones may share one or more connections. For example some fresh air may be created inside a storey if it has two controllable openings to the exterior at different cardinal points.

6.1.4 Namespaces

In addition to prefixes and namespaces defined in Table 1, clause 5 uses those in Table 2.

Table 2: Prefixes and namespaces used in clause 5

Prefix	Namespace
s4syst-ex	https://saref.etsi.org/saref4syst/v1.1.2/example/example/

6.2 Core Ontology

6.2.1 General overview

A graphical overview of the SAREF4SYST ontology is provided in Figure 12. Four pairs of properties are inverse one of the other; the property s4syst:connectedTo is symmetric, and properties s4syst:hasSubSystem and s4syst:hasSubSystem are transitive.

Clauses 6.2.2 to 6.2.4 describe the different parts of the SAREF4SYST core ontology describing the different conceptual modules of the ontology.

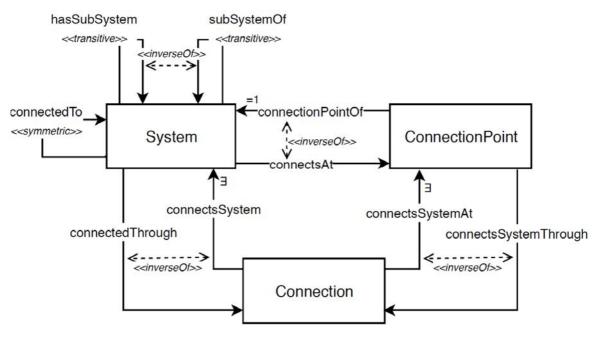


Figure 12: SAREF4SYST overview

6.2.2 Systems and sub-systems

A s4syst:System, is defined as a part of the universe that is virtually isolated from the environment.

NOTE: The system properties are typically state variables (e.g. consumed or stored energy, agent population, temperature, volume, humidity).

Figure 13 illustrates classes and properties that can be used to define connected systems and their sub-systems.

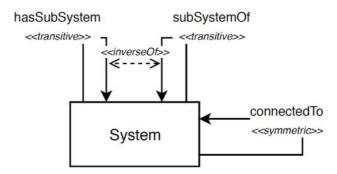


Figure 13: SAREF4SYST: Systems, sub-systems

A system may be connected to other systems that are part of its environment. This is modelled by a property named s4syst:connectedTo, which is symmetric.

Connected systems interact in some ways. The exact meaning of interact is defined by sub-properties of s4syst:connectedTo.

EXAMPLE 2: For the electricity to directly flow between an electric vehicle service equipment <electric_vehicle_service_equipment> and an electric vehicle <electric_vehicle>, then they should be linked by property s4systex:exchangesElectricityWith:.

<electric_vehicle> s4syst-ex:exchangesElectricityWith
<electric_vehicle_service_equipment>.

A system can be a sub-system of another system. This is modelled using the transitive properties s4syst:subSystemOf and s4syst:hasSubSystem.

EXAMPLE 3: <battery> s4syst:subSystemOf <electric_vehicle>.

Properties of subsystems somehow contribute to the properties of the super system. The exact meaning of this contribution is defined by sub properties of s4syst:subSystemOf.

EXAMPLE 4: If one wants to model the fact that the consumption power of a fridge <fridge/1> contributes to the consumption power of the kitchen, <kitchen/1>, then one may use a sub-property of s4syst:subSystemOf named s4syst-ex:subElectricPowerSystemOf.

<fridge/1> s4syst-ex:subElectricPowerSystemOf <kitchen/1>.

Table 3 summarizes the restrictions that characterize the s4syst:hasSubSystem property.

Table 3: Restrictions of the s4syst:hasSubSystem property

Axiom	Definition
Domain: s4syst:System	The s4syst:hasSubSystem connects only s4syst:Systems.
Range: s4syst:System	The s4syst:hasSubSystem connects only to s4syst:Systems.
InverseOf s4syst:subSystemOf	If a s4syst:System has for sub-system another s4syst:system, then the latter is a sub-system of the former.
Transitive	The sub-system of a sub-system is a sub-system.

Table 4 summarizes the restrictions that characterize the s4syst:subSystemOf property.

Table 4: Restrictions of the s4syst:subSystemOf property

Axiom	Definition
Domain: s4syst:System	The s4syst:subSystemOf connects only s4syst:Systems.
Range: s4syst:System	The s4syst:subSystemOf connects only to s4syst:Systems.
InverseOf s4syst:hasSystem	If a s4syst:System is a sub-system another s4syst:System, then the latter has for sub-system the former.
Transitive	The super-system of a super-system is a super-system.

Table 5 summarizes the restrictions that characterize the s4syst:connectedTo property.

Table 5: Restrictions of the s4syst:connectedTo property

Axiom	Definition
Domain: s4syst:System	The s4syst:connectedTo connects only s4syst:Systems.
Range: s4syst:System	The s4syst:connectedTo connects only to s4syst:Systems.
Symmetric	If a s4syst:System is connected to another, then the latter is connected to the
	former.

6.2.3 Connections between systems

A connection between two s4syst:Systems, modelled by s4syst:connectedTo, describes the potential interactions between connected s4syst:Systems. A connection can be qualified using class s4syst:Connection.

EXAMPLE 1: One can associate a s4syst:Connection with properties (saref:Property) that describe the interactions between the connected s4syst:Systems (e.g. population flow, exchange surface, contact temperature).

Figure 14 illustrates classes and properties that can be used to qualify connections between s4syst:Systems.

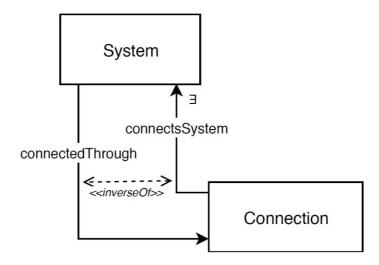


Figure 14: SAREF4SYST: Connections between systems

EXAMPLE 2: A power connection between power systems describes the fact that these systems may exchange electricity.

<connection> s4syst:connectsSystem <electric_vehicle> ,
<electric_vehicle_service_equipment>.
<electric_vehicle> s4syst:connectedThrough <connection>.
<electric_vehicle_service_equipment> s4syst:connectedThrough
<connection>.

Table 6 summarizes restrictions that characterize a s4syst:System with respect to connection.

Table 6: Restrictions of the s4syst:System class

Axiom	Definition
DisjointWith s4syst:Connection	No individual can be both a s4syst:System and a
	s4syst:Connection.

Table 7 summarizes the restrictions that characterize the s4syst:Connection class.

Table 7: Restrictions of the	s4syst:Connection class
------------------------------	-------------------------

Axiom	Definition
DisjointWith s4syst:System	No individual can be both a s4syst:Connection and a
	s4syst:System.
SubClassOf s4syst:connectsSystem some	For any s4syst:Connection there exists a s4syst:System
s4syst:System	that it connects.

Table 8 summarizes the restrictions that characterize the s4syst:connectsSystem property.

Axiom	Definition
Domain: s4syst:Connection	The s4syst:connectsSystem connects only
	s4syst:Connections.
Range: s4syst:System	The s4syst:connectsSystem connects only to
	s4syst:Systems.
InverseOf s4syst:connectedThrough	If a s4syst:Connection connects a s4syst:System, then the latter is connected through the former.

Table 8: Restrictions of the s4syst:connectsSystem property

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Table 9 summarizes the restrictions that characterize the s4syst:connectedThrough property.

Table 9: Restrictions of the s4syst:connectedThrough property

Axiom	Definition
Domain: s4syst:System	The s4syst:connectedThrough connects only
	s4syst:Systems.
Range: s4syst:Connection	The s4syst:connectedThrough connects only to
	s4syst:Connections.
InverseOf s4syst:connectsSystem	If a s4syst:System is connected through a
	s4syst:Connection, then the latter connects the former.

6.2.4 Connection Points of systems

A s4syst:System connects to other s4syst:Systems at connection points. A connection point belongs to one and only one s4syst:System, and can be described using the class s4syst:ConnectionPoint.

Figure 15 illustrates the classes and the properties that can be used to describe connection points of a s4syst:System.

EXAMPLE: An electric vehicle charging station may have three s4syst:connectionPoints: two plugs of different kind to which electric vehicles can connect, and a three-phase connection point to the public grid: <electric_vehicle> s4syst:connectsAt <plug_high_voltage> , <normal_plug> , <three_phase_connection_point>.

One can then associate a s4syst:ConnectionPoint with properties (saref:Property) that describe it (e.g. position and speed, voltage and intensity, thermic transmission coefficient).

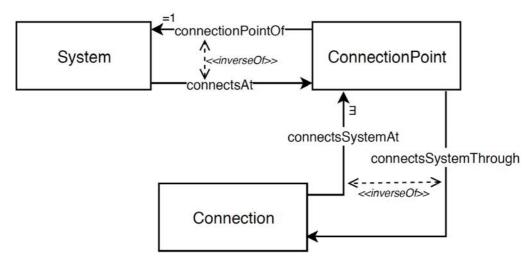


Figure 15: SAREF4SYST: Connection points of systems, where other systems connect

Table 10 summarizes additional restrictions that characterize the s4syst:System class with respect to connection points.

Axiom	Definition
DisjointWith s4syst:ConnectionPoint	No individual can be both a s4syst:System and a
	s4syst:ConnectionPoint.

Table 10: Additional restrictions of the s4syst:System class

Table 11 summarizes additional restrictions that characterize the s4syst:Connection class with respect to s4syst:ConnectionPoints.

Table 11: Restrictions of the s4syst:Connection class

Axiom	Definition
DisjointWith s4syst:ConnectionPoint	No individual can be both a s4syst:Connection and a
	s4syst:ConnectionPoint.
SubClassOf s4syst:connectsSystemAt	For any s4syst:Connection there exists a
some s4syst:ConnectionPoint	s4syst:ConnectionPoint that it connects a system at.

Table 12 summarizes restrictions that characterize the s4syst:ConnectionPoint class.

Table 12: Restrictions of the s4syst:ConnectionPoint class

Axiom	Definition
DisjointWith s4syst:System	No individual can be both a s4syst:System and a
	s4syst:ConnectionPoint.
DisjointWith s4syst:Connection	No individual can be both a s4syst:Connection and a
	s4syst:ConnectionPoint.
SubClassOf s4syst:connectionPointOf	As4syst:ConnectionPoint is always the
exactly 1 owl: Thing	s4syst:ConnectionPoint of something
	(some s4syst:System).

Table 13 summarizes restrictions that characterize the s4syst:connectedThrough property.

Table 13: Restrictions of the s4syst:connectionPointOf property

Axiom	Definition
Domain: s4syst:ConnectionPoint	Only s4syst:ConnectionPoints may be subject of a
	s4syst:connectionPointOf property.
Range: s4syst:System	Only s4syst:systems may be object of a
	s4syst:connectionPointOf property.
Functional	A s4syst:ConnectionPoint may be the
	s4syst:connectionPoint of only one s4syst:System.
InverseOf: s4syst:connectsAt	lf a s4syst:ConnectionPoint is a
	s4syst:ConnectionPoint of a s4syst:System, then the latter connects at the former.

Table 14 summarizes restrictions that characterize the s4syst:connectsAt property.

Table 14: Restrictions of the s4syst:connectsAt property

Axiom	Definition
Domain: s4syst:System	Only s4syst:Systems may be subject of a
	s4syst:connectsAt property.
Range: s4syst:ConnectionPoint	Only s4syst:ConnectionPoint may be object of a
	s4syst:connectsAt property.
InverseOf: s4syst:connectionPointOf	If a s4syst:System connects at a s4syst:ConnectionPoint,
	then the latter is a s4syst:ConnectionPoint of the former.

Table 15 summarizes restrictions that characterize the s4syst:connectSystemThrough property.

Axiom	Definition
Domain:s4syst:ConnectionPoint	Only s4syst:ConnectionPoints may be subject of a
	s4syst:connectsSystemThroughproperty.
Range: s4syst:Connection	Only s4syst:Connections may be object of a
	s4syst:connectsSystemThroughproperty.
InverseOf: s4syst:connectsSystemAt	<pre>If a s4syst:ConnectionPoints connects a s4syst:System through a s4syst:Connection, then the latter connects the s4syst:System at the former.</pre>

Table 15: Restrictions of the s4syst:connectSystemThrough property

Table 16 summarizes restrictions that characterize the s4syst:connectsSystemAt property.

Axiom	Definition
Domain: s4syst:Connection	Only s4syst:Connections may be subject of a
	s4syst:connectsSystemAt property.
Range: s4syst:ConnectionPoint	Only s4syst:ConnectionPoints may be object of a
	s4syst:connectsSystemAt property.
InverseOf: s4syst:connectSystemThrough	If a s4syst:Connection connects a s4syst:System at a
	s4syst:ConnectionPoint, then the latter connects the
	s4syst:System through the former.

Table 17 summarizes property chain axioms that characterize the SAREF4SYST properties.

Table 17: Property chain axioms on the SAREF4SYST properties

Axiom	Definition
Property chain s4syst:connectsAt o	If a s4syst:System connects at one of its
s4syst:connectsSystemThrough is	s4syst:ConnectionPoint to some s4syst:Connection,
sub-property of s4syst:connectedThrough	then the s4syst:System connects through this
	s4syst:Connection.
Property chain s4syst:connectsSystemAt o	If a s4syst:Connection connects a
s4syst:connectionPointOf is sub-property	s4syst:ConnectionPoint of a s4syst:System, then it
of s4syst:connectsSystem	connects that s4syst:System.

6.3 Pattern application to verticals

6.3.1 Introduction

Applications of the SAREF4SYST pattern are subsets of ontologies that define sub-classes and/or sub-properties of the classes and properties defined in clause 6. SAREF or SAREF extensions should contain applications of the SAREF4SYST pattern.

Clauses 6.3.2 to 6.3.4 define how such applications are made.

6.3.2 Systems and sub-systems

6.3.2.1 Sub-classes of s4syst:System

A specialization of the SAREF4SYST pattern may define a sub-class of the s4syst:System class. If defined, it shall have an English-tagged label (rdfs:label) ending with "System". The local name of its IRI shall be a camel case form of its English-tagged label.

EXAMPLE: s4syst-ex:ElectricPowerSystem has English-tagged label "Electric Power System".@en.

It shall have an English-tagged comment (rdfs:comment) that defines it in natural language.

6.3.2.2 Sub-properties of s4syst:hasSubSystem and s4syst:subSystemOf

A specialization of the SAREF4SYST pattern may define a sub-property of the s4syst:hasSubSystem property or the s4syst:subSystemOf property. If defined, it shall have an English-tagged label (rdfs:label), and the local name of its IRI shall be a mixed case form of its English-tagged label. The label of the sub-property shall use the same morpho-syntactic structure as its super-property.

EXAMPLE 1: s4syst-ex:subElectricPowerSystemOf with English-tagged label "sub electric power system of".@en.

A sub-class of s4syst:System shall have an English-tagged comment (rdfs:comment) that describes in natural language how the properties of the sub-system contribute to the properties of the super-system.

EXAMPLE 2: s4syst-ex: subElectricPowerSystemOf has English-tagged comment that contains "The consumed electricity of an electric power consumer system contributes to the consumed electricity of its super electric power consumer system".

A sub-class of s4syst:System may be defined as a sub-class or equivalent class of an anonymous class having an existential or universal restriction on the s4syst:hasSubSystem or s4syst:subSystemOf property. If so, the class shall be s4syst:System or one of its sub-classes.

6.3.2.3 Sub-properties of s4syst:connectedTo

A specialization of the SAREF4SYST pattern may define a sub-property of the s4syst:connectedTo property. If defined, it shall have an English-tagged label (rdfs:label), and the local name of its IRI shall be a mixed case form of its English-tagged label.

EXAMPLE 1: s4syst-ex:exchangesElectricityWith has English-tagged label "exchanges electricity with".@en.

It shall have an English-tagged comment (rdfs:comment) that describes in natural language how the connected s4syst:Systems interact.

A sub-property of the s4syst:connectedTo property may be symmetric. If so, it shall define a common domain and range that is s4syst:System or one of its sub-classes. The English-tagged comment shall reflect this symmetry. The comment shall mention the domain and range s4syst:Systems.

EXAMPLE 2: s4syst-ex:exchangesElectricityWith has English-tagged comment "Links an electric power system to another electric power system with which it may exchange electricity".@en.

If a sub-property of the s4syst:connectedTo property is not symmetric, then an inverse (owl:inverseOf) of this property may be defined. If defined, the English-tagged labels and comments of these two properties shall reflect this aspect.

EXAMPLE 3: s4syst-ex:powers has English-tagged comment "Links an electric power system to another electric power system to which it sends electricity".@en, and s4syst-ex:isPoweredBy has English-tagged comment "Links an electric power system to another electric power system from which it receives electricity".@en.

6.3.3 Connections between systems

6.3.3.1 Sub-classes of s4syst:Connection

A specialization of the SAREF4SYST pattern may define a sub-class of the s4syst:Connection class. If defined, it shall have an English-tagged label (rdfs:label) ending with "Connection". The local name of its IRI shall be a camel case form of its English-tagged label.

EXAMPLE 1: s4syst-ex:ThreePhasePowerBusConnection has English-tagged label "Three-Phase Power Bus Connection".@en.

A sub-class of the s4syst:Connection class shall have an English-tagged comment (rdfs:comment) that defines it in natural language.

EXAMPLE 2: s4syst-ex:ThreePhasePowerBusConnection has English-tagged comment "A three-phase power bus connection is a connection between electric power systems composed of four wires (plus the protective earth): wires R, S, T, for the phases; wire N for the neutral".@en.

A sub-class of the s4syst:Connection class may have a universal restriction on the property s4syst:connectsSystem to s4syst:System or one of its sub-classes. If so, then the label or the comment of the sub-class of s4syst:Connection and the sub-class of s4syst:System shall show this relation ostensibly.

EXAMPLE 3: The class s4syst-ex:ElectricalConnection has a universal restriction on the property s4syst:connectsSystem to seas-ex:ElectricPowerSystem.

A sub-class of the s4syst:Connection class may be defined as disjoint from other sub-classes of s4syst:Connection.

EXAMPLE 4: The following classes are pairwise disjoint: s4syst-ex:SinglePhasePowerBusConnection, s4syst-ex:SplitPhasePowerBusConnection, s4syst-ex:ThreePhasePowerBusConnection.

6.3.3.2 Sub-properties of s4syst:connectedThrough

A specialization of the SAREF4SYST pattern may define a sub-property of the s4syst:connectedThrough property. If defined, it shall have an English-tagged label (rdfs:label), and the local name of its IRI shall be a mixed case form of its English-tagged label. The label of the sub-property should use the same morpho-syntactic structure as its super-property.

EXAMPLE 1: s4syst-ex:connectedInStarThrough has English-tagged label "connected in star through".@en.

A sub-property of the s4syst:connectedThrough property shall have an English-tagged comment (rdfs:comment) that describes in natural language how the connected s4syst:Systems interact.

EXAMPLE 2: s4syst-ex:connectedInStarThrough has English-tagged comment "Links an electric power system to a three-phase power bus connection with which it is connected with a star configuration".@en.

A sub-property of the s4syst:connectedThrough property may have an inverse property. If defined, the English-tagged labels and comments of these two properties shall reflect this aspect.

EXAMPLE 3: s4syst-ex:connectedInStarThrough and s4syst-ex:connectsSystemInStar are inverse properties.

A sub-class of the s4syst:System class may have an existential restriction on a sub-property of s4syst:connectedThrough to some sub-class of s4syst:Connection.

EXAMPLE 4:	s4syst-ex:ElectricPowerTransformer has existential restrictions on
	s4syst-ex:primarilyConnectedThrough and
	s4syst-ex:secondarilyConnectedThrough to
	s4syst-ex:ElectricalConnection.

A sub-property of the s4syst:connectedThrough property may be defined as disjoint from other sub-properties of s4syst:connectedThrough.

EXAMPLE 5: The following properties are disjoint: s4syst-ex:connectsSystemInStar and s4syst-ex:connectsSystemInTriangle.

6.3.3.3 Sub-properties of s4syst:connectsSystem

A specialization of the SAREF4SYST pattern may define a sub-property of the s4syst:connectsSystem property. If defined, it shall have an English-tagged label (rdfs:label), and the local name of its IRI shall be a mixed case form of its English-tagged label. The label of the sub-property should use the same morpho-syntactic structure as its super-property.

A sub-property of the s4syst:connectsSystem property shall have an English-tagged comment (rdfs:comment) that describes in natural language how the connected s4syst:systems interact.

EXAMPLE 2: s4syst-ex:connectsSystemInStar has English-tagged comment "Links a three-phase power bus to one of the electric power systems it connects with a star configuration".@en.

A sub-property of the s4syst:connectsSystem property may have an inverse property. If defined, the English-tagged labels and comments of these two properties shall reflect this aspect.

EXAMPLE 3: s4syst-ex:connectsSystemInStar and s4syst-ex:connectedInStarThrough are inverse properties.

6.3.4 Connection Points of systems

6.3.4.1 Sub-classes of s4syst:ConnectionPoint

A specialization of the SAREF4SYST pattern may define a sub-class of the s4syst:ConnectionPoint class. If defined, it shall have an English-tagged label (rdfs:label) ending with "Connection Point". The local name of its IRI shall be a camel case form of its English-tagged label.

EXAMPLE 1: s4syst-ex:ThreePhaseConnectionPoint has English-tagged label "Three-Phase Connection Point".@en.

A sub-class of the s4syst:ConnectionPoint class shall have an English-tagged comment (rdfs:comment) that defines it in natural language.

EXAMPLE 2: s4syst-ex:ThreePhaseConnectionPoint has English-tagged comment
 "A three-phase connection point is a connection point composed of
 four wires (plus the protective earth): wires R, S, T, for the
 phases; wire N for the neutral".@en.

A sub-class of the s4syst:ConnectionPoint class may have a universal restriction on the property s4syst:connectsSystemThrough or one of its sub-properties to a sub-class of s4syst:Connection. If so, then the label or the comment of the sub-class of s4syst:ConnectionPoint and the sub-class of s4syst:Connection shall show this relation ostensibly.

EXAMPLE 1: s4syst-ex:connectsSystemInStar has English-tagged label "connects system in star".@en.

A sub-class of the s4syst:ConnectionPoint class may have a universal restriction on the property s4syst:connectionPointOf to a sub-class of s4syst:System. If so, then the label or the comment of the sub-class of s4syst:ConnectionPoint and the sub-class of s4syst:System shall show this relation ostensibly.

EXAMPLE 3: s4syst-ex:IlluminableZoneFrontierConnectionPoint has a universal restriction on the property s4syst:connectsSystemThrough to the class s4syst-ex:LightTransmissionSystemConnection, has a universal restriction on the property s4syst:connectionPointOf to the class s4syst ex:IlluminableZoneSystem, and has English-tagged comment "The class of zones frontiers _on_ which one may measure/effect luminosity, and perceive brightness. Illuminable zones are surfaces such as walls, tables, sheer curtains, mirrors, windows. Light may be reflected, absorbed, and transmitted by illuminable zone frontier connection points".@en.

6.3.4.2 Sub-properties of s4syst:connectionPointOf

A specialization of the SAREF4SYST pattern may define a sub-property of the s4syst:connectionPointOf property. If defined, it shall have an English-tagged label (rdfs:label), and the local name of its IRI shall be a mixed case form of its English-tagged label. The label of the sub-property should use the same morpho-syntactic structure as its super-property.

A sub-property of the s4syst:connectionPointOf property shall have an English-tagged comment (rdfs:comment) that describes in natural language how the connected s4syst:System interact.

6.3.4.3 Sub-properties of s4syst:connectsAt

A specialization of the SAREF4SYST pattern may define a sub-property of the s4syst:connectsAt property. If defined, it shall have an English-tagged label (rdfs:label), and the local name of its IRI shall be a mixed case form of its English-tagged label. The label of the sub-property should use the same morpho-syntactic structure as its super-property.

EXAMPLE 1: s4syst-ex:connectsPrimarilyAt has English-tagged label "connects primarily at".@en.

A sub-property of the s4syst:connectsAt property shall have an English-tagged comment (rdfs:comment) that describes in natural language how the connected s4syst:System interact.

EXAMPLE 2: s4syst-ex:connectsPrimarilyAt has English-tagged comment "Links an electric power transformer system to its primary connection point".@en.

A sub-class of s4syst:System may be equivalent to an anonymous class having a universal restriction on s4syst:connectsAt or one of its sub-properties to a sub-class of s4syst:ConnectionPoint. If so, then the label or the comment of the sub-class of s4syst:System and the sub-class of s4syst:ConnectionPoint shall show this relation ostensibly.

EXAMPLE 3: s4syst-ex:USBCommunicationDeviceSystem is equivalent to an anonymous class having a universal restriction on s4syst:connectsAt to the class s4syst-ex:USBCommunicationConnectionPoint, and has English-tagged comment "The class of communication devices capable of communicating using the USB protocol".@en.

6.3.4.4 Sub-properties of s4syst:connectsSystemThrough

A specialization of the SAREF4SYST pattern may define a sub-property of the

s4syst:connectsSystemThrough property. If defined, it shall have an English-tagged label (rdfs:label), and the local name of its IRI shall be a mixed case form of its English-tagged label. The label of the sub-property should use the same morpho-syntactic structure as its super-property.

EXAMPLE 1: s4syst-ex:connectsSystemInSNThrough has English-tagged label "connects system in SN through".@en.

A sub-property of the s4syst:connectsSystemThrough property shall have an English-tagged comment (rdfs:comment) that describes in natural language how the connected s4syst:System interact.

- EXAMPLE 2: s4syst-ex:connectsSystemInSNThrough has English-tagged comment "Links a single phase connection point to a three-phase power bus connection with which it is connected with a SN configuration".@en A sub-property of the s4syst:connectsSystemThrough property may have an inverse property. If defined, the English-tagged labels and comments of these two properties shall reflect this aspect.
- EXAMPLE 3: s4syst-ex:connectsSystemInSNThrough and s4syst-ex:connectsSystemInSNAt are inverse properties.

A sub-property of the s4syst:connectsSystemThrough property may be defined as disjoint from other sub-properties of s4syst:connectsSystemThrough.

EXAMPLE 4: The following properties are disjoint: s4syst-ex:connectsSystemInStarThrough and s4syst-ex:connectsSystemInTriangleThrough.

6.3.4.5 Sub-properties of s4syst:connectsSystemAt

A specialization of the SAREF4SYST pattern may define a sub-property of the s4syst:connectsSystemAt property. If defined, it shall have an English-tagged label (rdfs:label), and the local name of its IRI shall be a mixed case form of its English-tagged label. The label of the sub-property should use the same morpho-syntactic structure as its super-property.

EXAMPLE 1: s4syst-ex:connectsSystemInStarAt has English-tagged label "connects system in star at".@en.

A sub-property of the s4syst:connectsSystemAt property shall have an English-tagged comment (rdfs:comment) that describes in natural language how the connected s4syst:System interact.

EXAMPLE 2: s4syst-ex:connectsSystemInStarAt has English-tagged comment "Links a three-phase power bus connection to one of the three-phase connection points it connects with a triangle configuration".@en.

A sub-class of s4syst:Connection may have an existential or universal restriction on s4syst:connectsSystemAt or one of its sub-properties to a sub-class of s4syst:ConnectionPoint. If so, then the label or the comment of the sub-class of s4syst:Connection and the sub-class of s4syst:ConnectionPoint shall show this relation ostensibly.

EXAMPLE 3: s4syst-ex:USBCommunicationConnection has a universal restriction on s4syst:connectsSystemAt to the class s4systex:USBCommunicationConnectionPoint, and has English-tagged comment "The class of USB communication connections between communication devices".@en.

A sub-property of the s4syst:connectsSystemAt property may have an inverse property. If defined, the English-tagged labels and comments of these two properties shall reflect this aspect.

EXAMPLE 4: s4syst-ex:connectsSystemInSNAt and s4syst-ex:connectsSystemInSNThrough are inverse properties.

A sub-property of the s4syst:connectsSystemAt property may be defined as disjoint from other sub-properties of s4syst:connectsSystemThrough.

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EXAMPLE 5: The following properties are disjoint: s4syst-ex:connectsSystemInStarAt and s4syst-ex:connectsSystemInTriangleAt.

6.3.5 Examples for the Smart Grid domain and the Smart Building domain

Different examples of applications of the SAREF4SYST pattern can be found at <u>https://saref.etsi.org/saref4syst/v1.1.2/example/</u>, including for the Smart Grid domain and the Smart Building domain.

The sources of the ontology and the examples can be found at https://saref.etsi.org/sources/saref4syst.

7 Conclusion

The present document specifies 11 SAREF reference ontology patterns in SAREF Core and 3 in SAREF4SYST.

Each sheds light on a specific subset of entities, and provides detailed instructions on how it may or should be be used and specialized in SAREF extensions and SAREF applications. The overall goal is to facilitate the reuse of SAREF Core and ensure modelling homogeneity among the different extensions.

More patterns may be defined in subsequent versions of the present document. These may describe how future entities in SAREF Core may be used and specialized (new clauses in clause 5). They may also describe additional patterns from other SAREF extensions (new clauses after clause 6).

History

Document history		
V1.1.1	July 2019	Publication
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