wireless distribution in the future media landscape Broadcast-like services

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Public Service Broadcaster

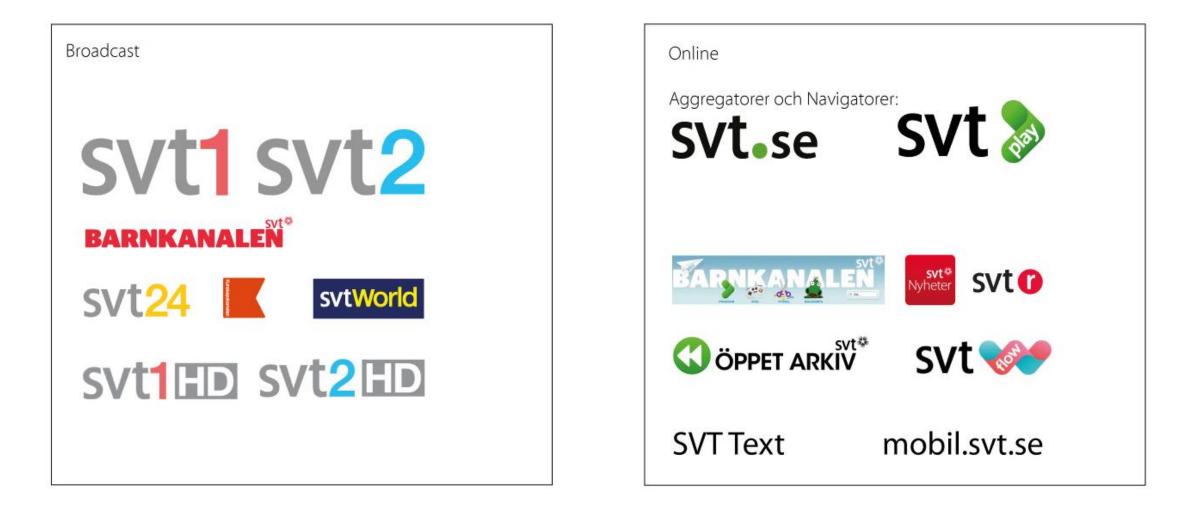
Financed by license fee: approx. €200 per year. Total revenue: €4b

Viewing share of 35% SVT1 is Sweden's largest channel (21% view.sh)

Affiliates in 33 cities all around Sweden. 2100 employees

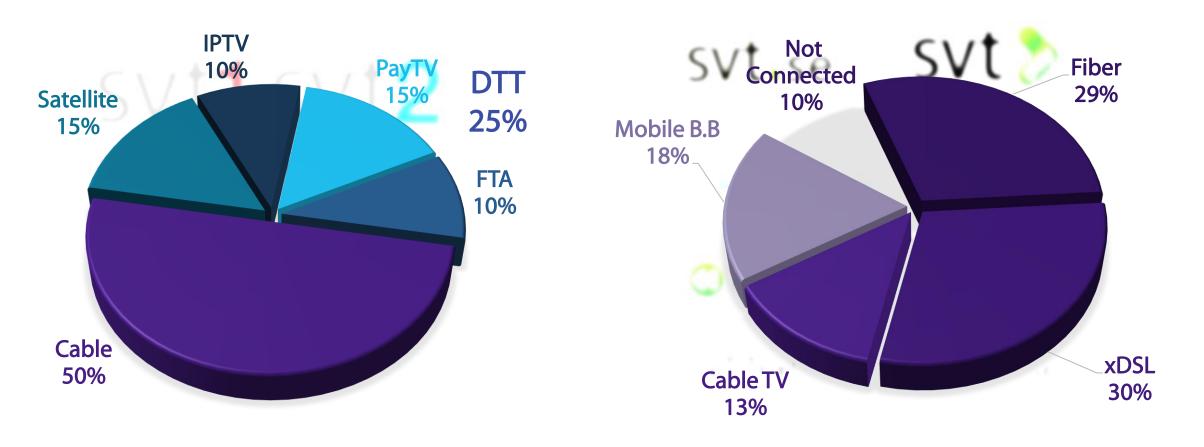


The SVT Offer



The SVT Offer

4,5 million Households



The pathway of devices





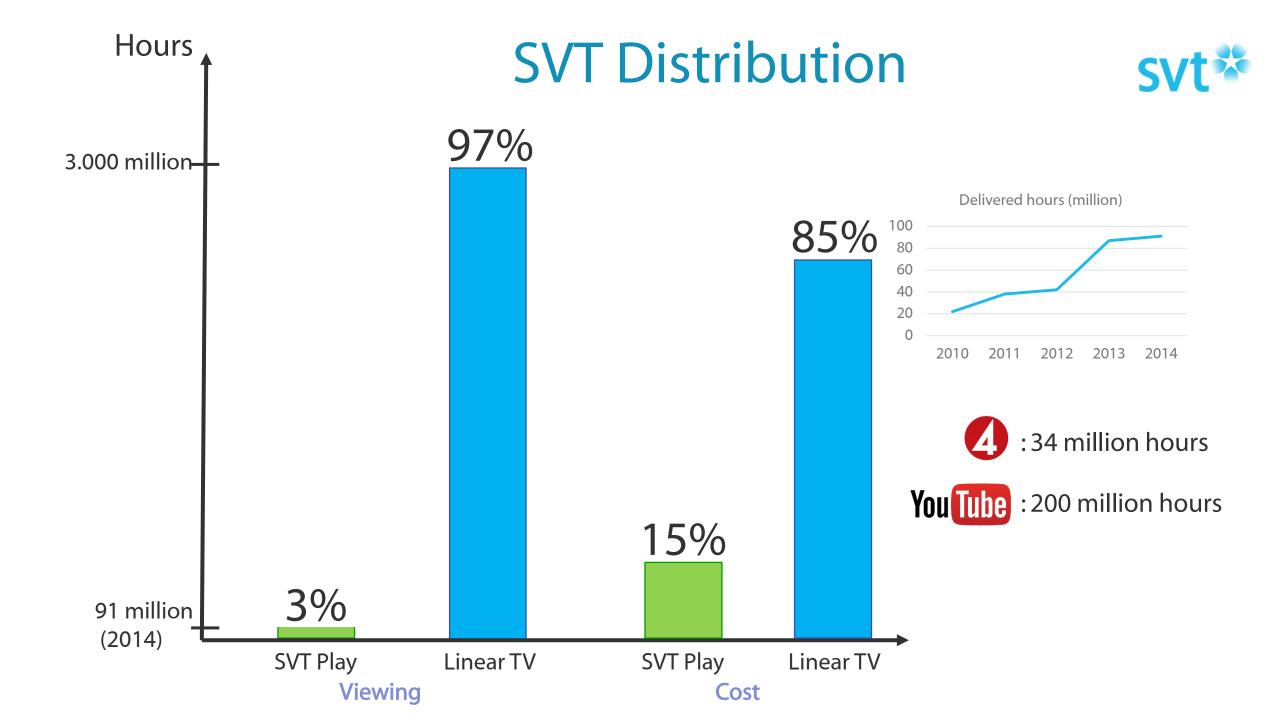
To a Internet World of Gadgets

The LARGE Screen



Is there a future for TV?

LINEAR TV vs. ON DEMAND MULTICAST vs. UNICAST



Multicast vs. Unicast

MULTICAST is a STRATEGIC NECESSITY

The promise of Multicast

3G - MBMS

4G - eMBMS

5G - ?

5G Multicast - Key requirement

Free to air

Easy to use for consumers

No gate keeper

Quality of Service

Extreme robustness

Geographically independent

Free to Air

- **¤** A foundation for Public Service Media.
- Media financed by licensee fee (or eq.) need Freeto-air distribution
- Also important for commercial TV in many markets. (e.g. UK, France, Italy, Spain)

No Gate Keeper

- DTT offers the possibility to watch TV without being registered or monitored.
- **¤** Direct relation between broadcaster and viewer.

Quality of Service

- Broadcast services rely on constant quality in the delivery chain.
- Networks with "best effort" will not do. Quality must be independent of number of viewers.

Extreme robustness

- ¤ Governments often rely on DTT to be a important tool for communication in case of emergency.
- A lot of investments have been made in the terrestrial network to ensure operation even under times of severe strain on society.

Easy to use for consumers

- All television sets have integrated digital terrestrial receivers.
- very simple setup and configuration process with automatic channel scanning.

Geographically independent

- **¤** Universal coverage. (e.g. Sweden 99,8%)
- **¤** Same technical quality regardless of location.



Thank you for your attention!

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